



NOTICE TO HOLDERS

Up to 20,000 Units of Euro 1,000 Reverse Convertible Certificates Based Upon the Worst Performing of the EURO STOXX 50® Index and the EURO STOXX® Banks Index, premio semestrale 2.88%, barriera 60%, 5 giugno 2028" Certificates relating to 2 Indices due 5 June 2028

ISIN Code: XS2660405478

This Notice is dated 5 June 2024 and should be read in conjunction with the Final Terms dated 28 May 2024 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by Citigroup Global Markets Holdings Inc. (the Issuer) of **"Up to 20,000 Units of Euro 1,000 Reverse Convertible Certificates Based Upon the Worst Performing of the EURO STOXX 50® Index and the EURO STOXX® Banks Index, premio semestrale 2.88%, barriera 60%, 5 giugno 2028" Certificates relating to 2 Indices due 5 June 2028"**, referred to here above, the total number of Securities to be issued is **8,000 Securities (i.e. EUR 8,000,000)** at an issue price of **EUR 1000** per Security. The Issue Date of the Securities is 31 Maggio 2024.

K	Underlying Reference ^k	Bloomberg code	Underlying Index ^k Currency	Index Sponsor ^k	Underlying Reference ^k Strike Price	Underlying Reference ^k Strike Price x Knock-in Level (60%)	Automatic Early Redemption Level ^k x Knock-in Level (100%)	Exchange ^k
1	EURO STOXX 50® Index	SX5E	EUR	STOXX Limited	4,963.20	2,977.92	4,963.20	As set out in Annex 2 for a Composite Index
2	EURO STOXX® Banks Index	SX7E	EUR	STOXX Limited	144.46	86.676	144.46	As set out in Annex 2 for a Composite Index

Copies of such Notice may be downloaded on the following website:

<https://it.citifirst.com/>

Withdrawal right due to CGMHI UNDERLYING LINKED NOTES BASE PROSPECTUS SUPPLEMENT (No.4) dated 22 May 2024:

From 6 June 2024 to 7 June 2024